



GENERAL MEETING FORM OF PROXY

OMEGA MINERALS PLC

Company Number: 11073509

(The "Company")

Before completing this form, please read the explanatory notes below

I being a member of the Company appoint the Chairman of the meeting or (see note 3)

as my proxy to attend, speak and vote on my behalf at the General Meeting of the Company to be held at 9.30am (British Summer Time) on Wednesday 2nd of OCTOBER 2024 and at any adjournment of the meeting.

I direct my proxy to vote on the following resolutions as I have indicated by marking the appropriate box with an 'X'. If no indication is given, my proxy will vote or abstain from voting at his or her discretion and I authorise my proxy to vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is properly put before the meeting.

SPECIAL RESOLUTION	For	Against
<p>1.</p> <p>THAT, the draft articles of association attached to this Resolution be adopted as the articles of association of the Company in substitution for, and to the exclusion of, the Company's existing articles of association.</p>		

Signature:

Dated:2024

Print Name:

Address.....



Notes to the proxy form

1. As a member of the Company you are entitled to appoint a proxy to exercise all or any of your rights to attend, speak and vote at a general meeting of the Company. You can only appoint a proxy using the procedures set out in these notes.
2. Appointment of a proxy does not preclude you from attending the meeting and voting in person. If you have appointed a proxy and attend the meeting in person, your proxy appointment will automatically be terminated.
3. A proxy need not be a member of the Company and must attend the meeting to represent you. To appoint as your proxy a person other than the Chairman of the meeting, insert their full name in the box. If you sign and return this proxy form with no name inserted in the box, the Chairman of the meeting will be deemed to be your proxy. Where you appoint as your proxy someone other than the Chairman, you are responsible for ensuring that they attend the meeting and are aware of your voting intentions.
4. To direct your proxy how to vote on the resolutions mark the appropriate box with an "X". If no voting indication is given, your proxy will vote or abstain from voting at his or her discretion. Your proxy will vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is put before the meeting.
5. To appoint a proxy using this form, the form must be:
 - (a) completed and signed;
 - (b) sent to the Company by email to 'R.Perlitz CEO Omega Minerals Plc.' rperlitz@omegaminerals.gold
 - (c) received by the Company no later than 9.30am (British Summer Time) on SEPTEMBER 30 2024.
6. Any power of attorney or any other authority under which this proxy form is signed (or a duly certified copy of such power or authority) must be included with the proxy form.
7. If you submit more than one valid proxy appointment, the appointment received last before the latest time for the receipt of proxies will take precedence.