

COMPANIES ACT 2006 (the "Act")
NOTICE OF GENERAL MEETING OF OMEGA MINERALS PLC

Company Number: 11073509

At a meeting of the directors of Omega Minerals Plc (the "Company") held on the 5th day of September 2024 at 09.30 British Summer time, in accordance with chapter 3 of part 13 of the Act, it was resolved to convene a general meeting to consider the resolution set out below.

NOTICE IS THEREFORE HEREBY GIVEN in accordance with article 39 of the Company's Articles of Association, that a General Meeting of Omega Minerals Plc will be held on Wednesday, 2nd of October 2024 at 9:30am British Summer Time and will be held online by way of video conference to consider and if thought fit to approve the following Resolution which will be proposed as a special resolution;

SPECIAL RESOLUTION

THAT, the draft articles of association, attached to this resolution, be adopted as the articles of association of the Company in substitution for, and to the exclusion of, the Company's existing articles of association.

Notes:

Note: A member is entitled to appoint a proxy to exercise all or any of the member's rights to attend, speak and vote at the meeting convened by this notice. A proxy need not be a member of Omega Minerals PLC

Reason for the resolution:

The company's current articles of association permit share ownership and transfers by means of physical share certificates. The above special resolution is proposed in order that the company's articles of association can be updated in line with the current model articles that now include articles regarding electronic share trading and the use of uncertificated shares. This change is necessary to allow the company to make use of use electronic trading systems and platforms such as, for example, CREST (Certificateless Registry for Electronic Share Transfer).

1. Restrictions on attending the Meeting

The meeting of Members will be held online by way of video conference (with the option to attend by telephone conference) or such applicable virtual or electronic means, details of which are available from 'R.Perlitz CEO Omega Minerals Plc.' rperlitz@omegaminerals.gold as below.

To be entitled to attend, Members must be entered on the Register of Members of the Company at close of business on 30 September 2024.

Evidence of identity of Members is required to be verified electronically prior to the Meeting. Such evidence of identity will need to be received by the Company in the manner specified below in order to Access to the Meeting.

2. Access to the meeting by members

The Meeting shall be convened by video conference at 9-30 a.m. British Summer Time (BST) on 2nd October 2024.

In order to receive details of the video conference and to attend the Meeting, each Member will be required to provide confirmation as to their shareholding no later than the close of business on 30th September 2024 by email to 'R.Perlitz CEO Omega Minerals Plc.'

rperlitz@omegaminerals.gold

To the extent any evidence of identity is submitted in the period after such date (but prior to the casting of votes at the Meeting), the Company may take such reasonable steps to verify the identity of any Member prior to announcing the result of the Meeting until the close of business two business days after the Meeting or further adjourned Meeting, as applicable.

Members who have any general queries about the Meeting should contact the Company by email to: 'R.Perlitz CEO Omega Minerals Plc.' rperlitz@omegaminerals.gold

3. Entitlement to vote

To be entitled to vote in respect of the number of shares registered in their name, Members must be entered on the Register of Members of the Company at close of business on 30th September 2024, or, if the Meeting is further adjourned, on the Register of Members at close of business two days prior to the date of any adjourned Meeting. Changes to entries on the Register of Members after close of business on 30th September 2024, or, if this Meeting is further adjourned, changes to entries on the Register of Members after close of business two days prior to the date of any adjourned Meeting, will be disregarded in determining the rights of any person to vote at the Meeting.

4. Appointment of proxy

Members are entitled to appoint one or more proxies to exercise all or any of their rights to attend, speak and vote at the Meeting. A proxy need not be a Member of the Company but must attend the Meeting to represent a Member. To be validly appointed, a proxy must be appointed using the procedures set out in these notes and in the notes to the accompanying proxy form.

If a Member wishes a proxy to speak on their behalf at the Meeting, the Member will need to appoint their own choice of proxy (not the Chairman of the Meeting) and give their instructions directly to them. Such an appointment can be made using the Form of Proxy accompanying this notice of Meeting.

Members can only appoint more than one proxy where each proxy is appointed to exercise rights attached to different shares. Members cannot appoint more than one proxy to exercise the rights attached to the same shareholding(s). If a Member wishes to appoint more than one proxy, they should contact 'R.Perlitz CEO Omega Minerals Plc.' rperlitz@omegaminerals.gold by email.

The appointment of a proxy will not prevent a Member from attending the Meeting and voting in person if he or she wishes.

5. Appointment of proxy using proxy form

Complete the enclosed Form of Proxy and return it by email to 'R.Perlitz CEO Omega Minerals Plc.' rperlitz@omegaminerals.gold

6 Corporate representatives

Any corporation which is a Member can appoint one or more corporate representatives who may exercise on its behalf all of its powers as a Member provided that they do not do so in relation to the same Shares.

7 Website giving information regarding the Meeting

Information regarding the Meeting, and a copy of this notice of Meeting is available on the company's website at www.omegamineralsplc.com/GM_October2024

8 Further questions and communication

Members may not use any electronic address provided in this notice or in any related documents (including the accompanying proxy form) to communicate with the Company for any purpose other than those expressly stated.

Members who have any general queries about the Meeting should contact the Company by email

R.Perlitz CEO Omega Minerals Plc.' rperlitz@omegaminerals.gold

or

Martin Bennett, Investor relations, mb@omegamineralsplc.com